

**SECURITIZED PROPERTY NOTICE**

Except to the extent amended, assigned, or released, this Securitized Property Notice remains in effect until terminated.

-- FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
B. SEND ACKNOWLEDGMENT TO: (Name and Address)

**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

1. GRANTOR OR ASSIGNOR'S EXACT FULL LEGAL NAME – insert only one name (1a or 1b) – use exact full name, do not omit, modify, abbreviate or combine names.

1a. ORGANIZATION'S NAME				
OR				
	1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
1c.	MAILING ADDRESS	CITY	STATE	POSTAL CODE
			COUNTRY	

2. FINANCING PARTY OR ASSIGNEE'S NAME – insert only one name (2a or 2b) – use exact full name, do not omit, modify, abbreviate or combine names.

2a. ORGANIZATION'S NAME				
OR				
	2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
2c.	MAILING ADDRESS	CITY	STATE	POSTAL CODE
			COUNTRY	

3. TRANSFEREE'S NAME – insert only one name (3a or 3b) – use exact full name, do not omit, modify, abbreviate or combine names.

3a. ORGANIZATION'S NAME				
OR				
	3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
3c.	MAILING ADDRESS	CITY	STATE	POSTAL CODE
			COUNTRY	

4. Check only one box below.

- This SECURITIZED PROPERTY NOTICE relates to all of the recovery permitted under the Financing Order and the amount of the Securitized Property arising therefrom.
- This SECURITIZED PROPERTY NOTICE relates to only a portion of the recovery permitted under the Financing Order. The portion or the amount thereof to which the Securitized Property Notice relates is set forth below:

5. Check only one box below.

- This Securitized Property Notice is filed to perfect a Security Interest in Securitized Property.
- This Securitized Property Notice is filed to give notice of a Transfer of an interest in Securitized Property to an Assignee.:

6. OPTIONAL FILER REFERENCE DATA:

Office of the Secretary of State of Texas

## Instructions for Securitized Property Notice (Form SPN1)

Please type or laser-print this form. Be sure it is completely legible. Read all Instructions, especially Instruction 1; use of the correct Grantor name is crucial.

Fill in form very carefully; mistakes may have important legal consequences. If you have questions, consult your attorney. The filing office cannot give legal advice.

Do not insert any text or information in the open space in the upper right portion of this form; it is reserved for filing office use. Send the completed Filing Office Copy and any attachments to the filing office, with the required fee. The filing fee is \$15 for two (2) pages or less; \$30 for three (3) or more pages..

If you want an acknowledgment, complete item B and furnish a duplicate copy marked Acknowledgment Copy.

If the space provided in this form is not sufficient and you need to use attachments, use 8-1/2 x 11 inch sheets and put at the top of each sheet the name of the first Grantor, formatted exactly as it appears in item 1 of this form.

A. To assist filing offices that might wish to communicate with the filer, filer may provide information in item A. This item is optional.

B. Complete item B if you want an acknowledgement sent to you. If filing in a filing office that returns an acknowledgment copy furnished by the filer, present simultaneously with this form the Acknowledgment Copy or other copy of this form for use as an acknowledgment copy.

1. **Grantor or Assignor's Name.** Enter only one Grantor or Assignor name in item 1, an organization's name (1a) or an individual's name (1b). Enter Grantor or Assignor's exact full legal name. Do not abbreviate.

1a. **Organization Grantor or Assignor.** "Organization" means an entity having a legal identity separate from its owner. A partnership is an organization; a sole proprietor is not an organization, even if it does business under a trade name. If Grantor or Assignor is a partnership, enter exact full legal name of partnership; you need not enter names of partners as additional Grantors or Assignors. If Grantor or Assignor is a registered organization (e.g., a corporation, limited partnership, cooperative, limited liability company), it is advisable to examine Grantor or Assignor's current filed organization documents to determine Grantor or Assignor's correct legal name, organization type, and jurisdiction of organization. If an organizational identifier (e.g., LLC, Company, Co.) is part of the Grantor or Assignor's name, it must be included. Do not omit terms, abbreviate terms or include words that are not part of the Grantor or Assignor's legal name.

1b. **Individual Grantor or Assignor.** "Individual" means the name of a natural person; this includes the name of an individual doing business as a sole proprietorship, whether or not operating under a trade name. Don't use prefixes (Mr., Mrs., Ms.). Use suffix box only for titles of lineage (Jr., Sr., III) and not for other suffixes or titles (e.g., M.D.). Use married woman's personal name (Mary Smith, not Mrs. John Smith). Enter individual Grantor's family name (surname) in Last Name box, first given name in First Name box, and all additional given names in Middle Name box.

For both organization and individual Grantors: Don't use Grantor's trade name, DBA, AKA, FKA, Division name, etc. in place of or combined with Grantor or Assignor's legal name.

1c. An address is always required for the Grantor or Assignor named in item 1a or 1b.

2. Enter information for Financing Party or Assignee, determined and formatted per Instruction 1.

3. If there has been an assignment of the Financing Party's interest prior to filing this form, you may provide the Transferee's name and address in item 3.

4. Use item 4 to indicate whether all or a portion of the recovery permitted under the financing order (from which the securitized property is derived) is covered by the Securitized Property Notice (check appropriate box). If portion covered by Securitized Property Notice relates to less than all of the financing order, state portion or the amount thereof to which the Securitized Property Notice relates.

5. If the Securitized Property Notice is filed to perfect a security interest in Securitized Property or is filed to give notice of a Transfer of Securitized Property to an Assignee as defined in the applicable Utilities Code, check the appropriate box.

6. **Optional Filer Reference Data.** This item is optional and is for the filer's use only. For filer's convenience of reference, filer may enter in item 6 any identifying information that filer may find useful. Do not include social security numbers, financial account numbers, or other personally identifiable information or confidential information. The information contained in this form is public information.