Roles and Responsibilities of the Elections Division

Election Law Seminar for County Election Officials July 31, 2023





Who We Are...





Division Leadership

Jane Nelson – Secretary of State

Joe Esparza – Deputy Secretary of State

Alicia Pierce – Assistant Secretary of State for Communications

Adam Bitter – General Counsel

Zeenia Challa – Deputy General Counsel

Christina Adkins – Director

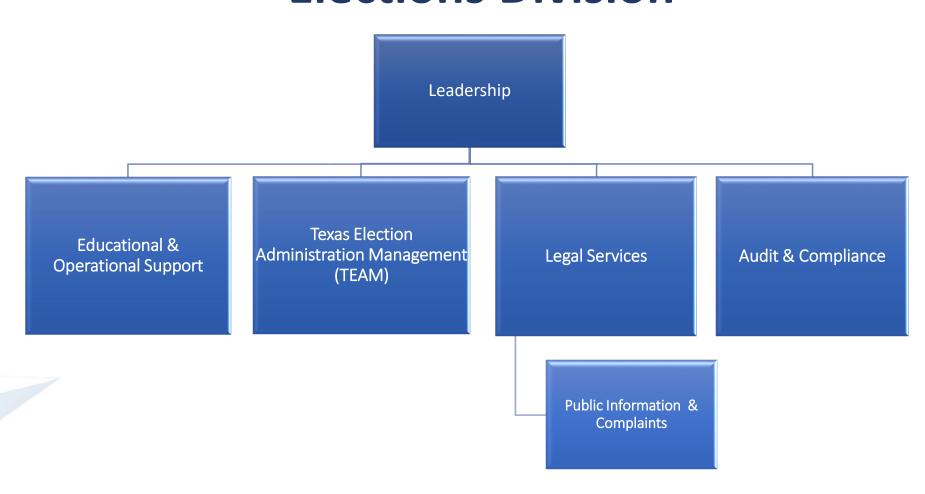
Kristi Hart – Deputy Director

Kayla Bastian – Executive Assistant





Elections Division







What We Do...





Educational & Operational Support

Administrative Team:

- Provide customer service for voters and the public through the main phone line.
- Respond to all incoming general inquiries/emails.
- Triage and route all other incoming division emails.
- Record and track all Elections Division email responses.
- Process and route all incoming mail, including voter registration applications.

Manager – Vacant

Administrative Team

Deja Richards

Maria Johns

Aimee Mitchell

Sonya Arellano

Ivan Encinas





Educational & Operational Support

Operations Team:

- Manages content updates to SOS websites and county voter registration applications.
- Coordinates with USPS and counties on address changes for voter registration cards.
- Facilitates all election law seminars and virtual trainings conducted by division.
- Manages the Texas Training Portal.
- Manages division inventory and purchasing needs.
- Operates mail system to supply voters with applications and ABBMs.

Web Content Specialist

David Gattuso

Special Projects Lead
Andria Perales

Logistics Supervisor
Ernest Fuentes





Educational & Operational Support

Election Training Program:

- Provide training opportunities across Texas through seminars, webinars, and in person training.
- Administer the election security awareness training program.
- Manage the SOS County Election Official Training Program.
- Visit County Election Offices to provide advice and assistance during Early Voting, Election Day, L&A Tests, and Recounts.
- Participate in the state election system certification program for voting systems and pollbooks.
- Develop state training resources and online training for election workers.

Election Training Program

Alexa Buxkemper, Manager

David Velez-Perez
Elizabeth Hawkins
Deborah Abrego
Tessa Rowland
Erik Buntin





TEAM

TEAM:

- Provide technical support related to voter registration, election reporting, candidate filings, office/race management, ballot creation and voter lists, and jury management.
- Provide training opportunities for TEAM-specific content and live demonstrations.
- Develop training resources for all aspects of the TEAM system.
- Conduct system testing and oversight, address county concerns, and improve system performance.
- Develop and implement legislative changes to system requirements.
- Monitor voter registration and list maintenance activities.

Julia Montes, Manager

Tiffany Owens, Training Specialist

Emily Harwell

Alicia Castruita

Michele Leatherwood

Cristina Chapa

Diana Klinger

Julia Nanyes

Vanessa Tambunga

Elizabeth Collins

Sue Langley

Lillian Eder, System Manager





TEAM – Election Funds Management (EFM)

EFM:

- Administer multiple funding programs, including Primary Finance, Chapter 19, Voter Registration Application Postage, and Federal HAVA grants.
- Perform quality assurance reviews and monitor program compliance.
- Verify and approve funding requests from subrecipients, such as counties and county chairs.
- Prepare reports for the federal government.
- Prepare applications for federal grants.
- Process revenue for the Elections Division.

Dan Glotzer, Manager

Mary Eliasen
Clay Wilson
Jake Salisbury





Legal Services

Legal Team:

- Advise local election officials, candidates, parties, and the general public on election-related matters.
- Draft administrative rules for the Texas Register to implement election laws.
- Draft and track legislation relating to election laws.
- Conduct election seminars, webinars, and provide educational presentations and written materials concerning the Texas election laws.
- Draft and render legal opinions.

Heidi Martinez, Managing
Attorney

Charles Pinney
Andre Montgomery
Lena Proft
Ryan Jimenez
Keith Ingram

Myriam Cambel, Legal Assistant





Legal Services

Public Information & Complaints:

- Track all division complaints and public information requests to ensure a timely response.
- Provide responsive documents to public information and voter registration information requests.
- Review all incoming complaints and provide response to all complainants as advised by the Legal Team.
- Refer complaints, as appropriate, to the Office of the Attorney General for further investigation.

Heidi Martinez, Managing Attorney

Kate Fisher
Tymande Burton
Benjamin Haynes





Audit & Compliance

Election Audit Program:

- Conduct legislatively required audits of all elections conducted in selected counties.
- Review county documentation and complete analysis related to policies, procedures, and training resources.
- Interview county officials and staff related to the administration of elections and election outcomes.
- Report compliance concerns and suggestions for improvement based on elections best practices.

Manager - Vacant

Holly Justice – Team Lead

Carla Arldt – Team Lead

Beva Kellison

Kimberly Quintana

Augusta Dobbins

Courtney Stewart

Darla Dixon





Division Expansion

- Audit Team Manager
- Election Trainers
- Auditors
- TEAM Specialists
- Operation Support Specialists



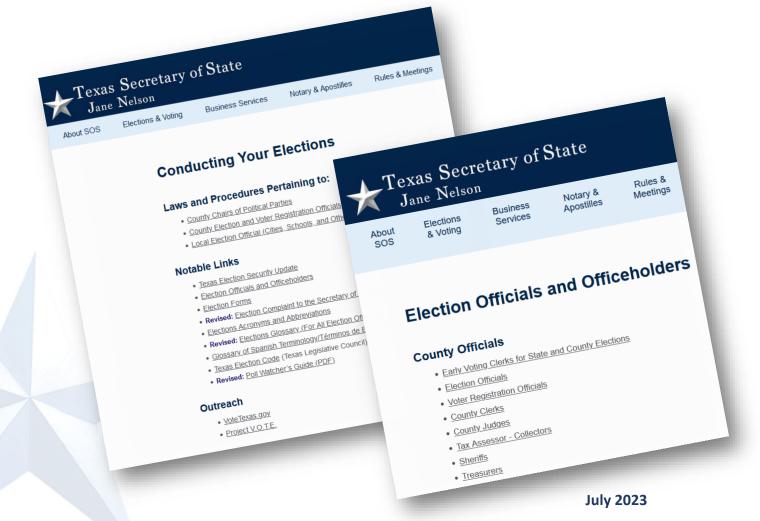


Resources





www.sos.texas.gov



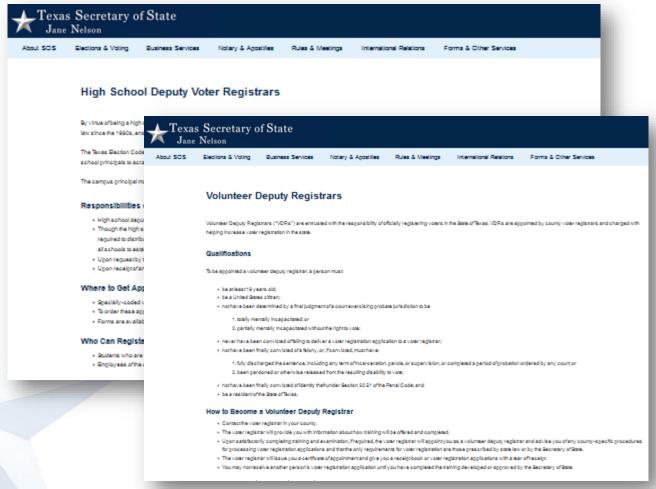
Website Resources:

- Procedures & Advisories
- Candidate Information
- Election Officials & Officeholders
- Voter Registration Resources
- Election Results & Turnout Data
- Training & Educational Resources





www.sos.texas.gov



Voter Registration Resources:

- High School Deputy Voter Registrars
- Volunteer Deputy Registrars

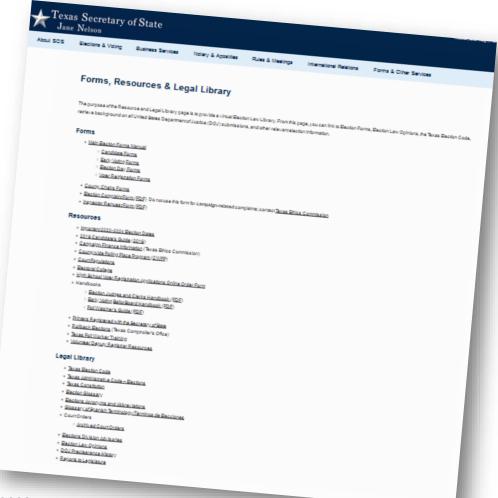




www.sos.texas.gov

Forms, Resources & Legal Library

- Official Forms
- Important Election Dates
- Handbooks
- Registered Printer Vendors
- Online Training Links
- Legal Reference Library
- Election Law Advisories







2023 Election Forms Index

Section 1 - Order and Notice of an Election								
Section / Form Number	Form Name	Form Link	Instructions / Notes	Legal Reference	Release Date	Previous Form Number		
	Order of Election for General Elections							
1-1	Order of Election for the November General Election (for County & Precinct Officers)	<u>Form</u>	<u>Notes</u>	3.004,3.006,85.004, 85.006,85.007	9/2023	1-1		
1-2	Order of General Election for Municipalities	<u>Form</u>	<u>Notes</u>	3.004, 3.005, 3.006, 85.004, 85.006, 85.007	9/2023	1-2		
1-3	Order of Gneral Election for Other Political Subdivisions (other than City or County)	<u>Form</u>	Notes	3.004, 3.005, 3.006, 83.010, 85.004, 85.007	9/2023	1-3		
1-4	Proclamation by the Governor		<u>Notes</u>	3.003	9/2023	1-4		
	Order for Special Elections							
1-7	Order of Special Election for Counties (For Governor-ordered or county-ordered measure election)	<u>Form</u>	Notes	3.003, 3.004, 3.005, 3.006, 83.010, 5.004, 85.007	9/2023	1-5		
1-8	Order of Special Election for Municipalities	<u>Form</u>	<u>Notes</u>	3.004, 3.006, 5.004, 85.007, 201.054	9/2023	1-6		
1-9	Order of Special Election for Other Political Subdivisions	<u>Form</u>	Notes	3.004, 3.006, 4.008, 85.004, 85.007, 201.054	9/2023	1-7		
	Notice of Election – General and Special Elections							

- New Form Numbers
- Designation on "Notes" page related to previous forms





Virtual Training Library

Don't Miss Out!

Election Official Training Materials

Current Webinars

Topic	Date/Time	Presentation Materials				
Webinars for November 2023 Uniform Election Date						
Election Workers and Officials (Video)	06/27/2023 2:00 PM	Election Workers and Officials (PDF)				

Topic	Date/Time	Presentation Materials					
Webinars for May 2023 Uniform Election Date							
Reviewing Candidate Application (video)	02/07/2023 2:00pm	Reviewing Candidate Applications (PDF)					
Accepting and Rejecting Candidate Applications (Video)	02/09/2023 2:00 pm	Accepting and Rejecting Candidate Applications (PDF)					
Contracting and Joint Elections Presentation (Video)	02/14/2023 2:00 pm	Contracting and Joint Elections Presentation (PDF)					
Elections Incident Response Plan (Video)	02/16/2023 2:00 pm	Elections Incident Response Plan (PDF)					
Reviewing ABBMs (Video)	02/21/2023 2:00 pm	Reviewing ABBMs (PDF)					
Elections Incident Response Plan Workshop	02/23/2023 2:00 pm	Elections Incident Response Plan Workshop (PDF)					





www.votetexas.gov

Voter Information Resource:

- Available in Spanish and English
- Mobile Site
- Election specific dates
- Voter registration & ABBM requests







www.votetexas.gov



My Voter Portal:

- Voter Registration Application
- Change of Name/Address Application
- Am I Registered Application for voter information
- Polling Locations
- Ballot Tracker





Contact Us





Contact Us

Physical Address:

Rudder Building 1019 Brazos Austin, Texas 78701

Mailing Address:

PO Box 12060 Austin, Texas 78711

Phone numbers

(800) 252-VOTE (8683) (512) 463-5650 *Option 3 for receptionist

> (800) 252-2216 Option 1 - TEAM Option 2 - Legal Option 3 - EFM

Email: elections@sos.texas.gov

